

# European Private Placement Review

## First Half 2015

European private placement volume reached €1.4bn in 1H 2015, down 13% on the €1.7bn issued in 1H 2014. 14 deals priced in 1H 2015, down from 29 deals in 1H 2014, pushing the average deal size up 80% year-on-year to €103m in 1H 2015

Key highlights from 1H 2015 were:



**€1.4bn**

European Private Placement volume totaled €1.5bn via 14 deals in 1H 2015



**€250m**

Priced on April 2, ITM Enterprises SA issued the biggest private placement in 1H 2015



**Natixis**

Led the 1H 2015 European Private Placement volume bookrunner ranking

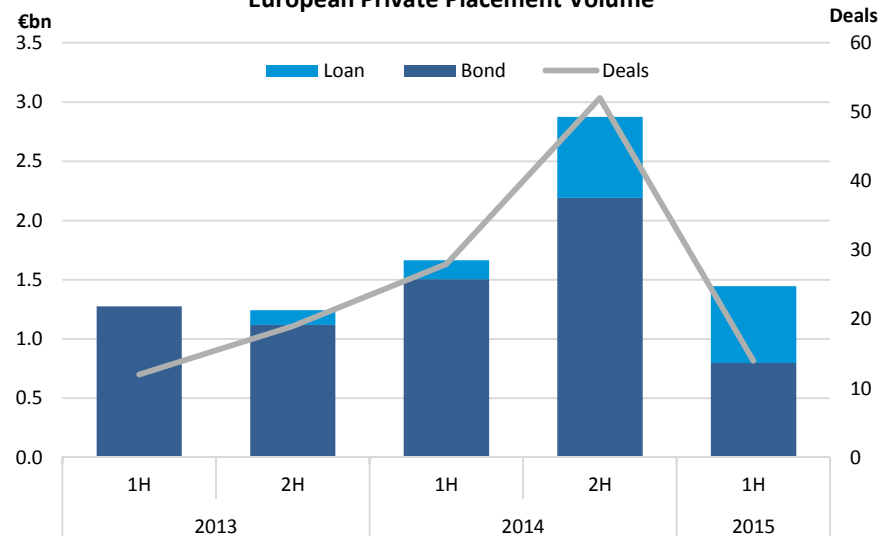
### European Private Placement Bookrunner Ranking – 1H 2015

Rank	Bookrunner	Value €m	Deals	% Share
1	Natixis	477	5	33.0
2	Credit Agricole CIB	458	4	31.7
3	UBS	188	2	13.0
4	SG Corporate & Investment Banking	153	4	10.6
5	ING	51	1	3.5
6	Kepler Cheuvreux	50	1	3.5
7	Oddo & Cie	36	1	2.5
8	Octo Finances	25	2	1.7
9	Bank Degroof SA/NV	10	1	0.7
<b>Total</b>		<b>1,445</b>	<b>14</b>	<b>100</b>

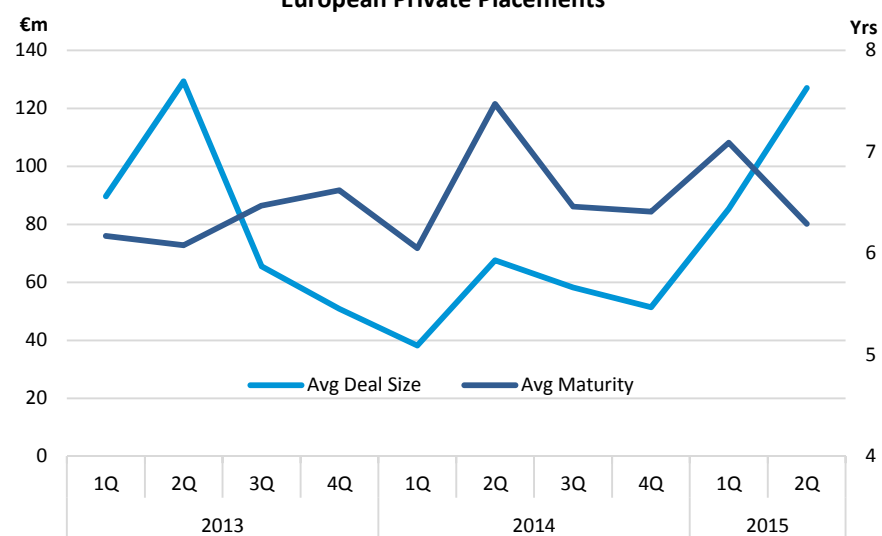
### Top Five European Private Placement Transactions – 1H 2015

Pricing Date	Issuer	Value €m	Nationality	Industry	Bookrunner
02-Apr-15	ITM Enterprises SA	250	France	Retail	Natixis
26-Mar-15	Alpha Trains Finance SA	250	Luxembourg	Finance	UBS, Credit Agricole CIB
01-Jun-15	Societe de Negoce et de Participations SA - SONEPAR	220	France	Technology	Credit Agricole CIB
24-Apr-15	Altrad	150	France	Machinery	Natixis
25-Mar-15	Axereal Finances	150	France	Finance	SG CIB, Natixis, Credit Agricole CIB

### European Private Placement Volume



### European Private Placements



## Notes to Editors

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The **Dealogic DCM StatShot** is a daily compilation of debt capital market activity, highlighting insightful trends and banking relationships. Dealogic's DCM StatShot is available to clients and media partners upon request.

Data, research and rankings used within these reports are produced via DCM Analytics, part of Dealogic's Investment Banking Management Platform.

### Coverage and Criteria

Click [here](#) for the DCM coverage and criteria 2015

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